Private Equity Company Manages its Portfolio of Companies in One System

Workday Solution

Invisors created a scalable solution in one environment, with walls between each company preventing each from seeing the others' data + configuration values. Invisors created a simplified process to allow them to plug and play existing and newly acquired Portfolio Companies

The solution leverages native Workday Security,
Organization Structure + Business Processes

Multi-Year Journey + Partnership

Redesign of foundational model, security, reporting + analytics

Multi-year roadmap for bringing on Portfolio Companies + executing

acquisitions these companies complete to fuel their growth

Multi-Year outsourcing partnership to allow their resources to focus on growth vs system maintenance + administration

Project Timeline

